

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyyy):	30/04/2018			
To: Hong Kong Exchanges and	Clearing L	imited			
Name of Issuer <u>I</u>	BBI Life S	ciences Corpora	tion		
Date Submitted 0	8/05/2018	<u> </u>			
I. Movements in Authorised Sha	re Capital				
1. Ordinary Shares					
(1) Stock code : <u>1035</u>	Description	on: Ordinar	y Shares		
Balance at close of preceding mo		No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share (HK\$)	e capital
Balance at close of preceding inc	——————————————————————————————————————	2,000,000,000	0.01	20,000,000	
Increase/(decrease)	_	Nil	-	Nil	
Balance at close of the month	_	2,000,000,000	0.01	20,000,000	
(2) Stock code : N/A	Description	on: N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share (State curre	
Balance at close of preceding mo	onth				
Increase/(decrease)	_		-		
Balance at close of the month					

Stock code:	N/A	Description:	N/A		
		No. of pre		Authorised sl	
Balance at close o	f preceding month	1			_
Increase/(decrease	·)				_
Balance at close o	f the month				_
3. Other Classe	s of Shares				
3. Other Classe Stock code:		Description : 1	N/A		_
		Description : 1	Par value other (State	Authorised sl	
	N/A	No. of classes of	Par value	Authorised sl	
Stock code:	N/A f preceding month	No. of classes of	Par value	Authorised sl	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
_	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month				
_	546,486,983	N/A	N/A	N/A
Increase/ (decrease) during the month	249,000	N/A	N/A	N/A
Balance at close of the month	546,735,983	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share						No. of new shares
option scheme					of issuer issued during the month	of issuer which
including EGM approval date					pursuant thereto	may be issued pursuant thereto
(dd/mm/yyyy) and		Movement d	uring the month		- pursuant increto	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		111011111
1. Pre-IPO Share				•		
Option Schemes						
adopted on						
2014/1/16 and						
modified on						
04/09/2014						
Granted on						
17/01/2014						
Exercise Price:						
HK\$1.1	2.711	• 40 000	2.711	2.714	• 40 000	< 4=0 4==
Ordinary shares	Nil	249,000	Nil	Nil	249,000	6,459,457
(Note 1)						
2. Share Option						
Scheme adopted						
on 08/12/2014						
Granted on						
24/04/2018						
Exercise Price:						
HK\$3.23						
Ordinary shares	7,761,000	Nil	Nil	Nil	Nil	7,761,000
(Note 1)						
			,	dinary shares)	249,000	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin	m exercise of					
options (State currency)			HK\$273,9	00.00		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A					thereto	may be issued pursuant thereto as	
1. N/A	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		at close of the month	
		g					
(/ /) Stock code (if listed) Class of shares issuable							
(Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A							
(/ /)						-	
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 3. N/A	(/ /)					
(/ /)						<u> </u>	
Stock code (if listed) Class of shares issuable (Note 1)		-					
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A							
(/ /)						-	
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total		nary shares) <u>Nil</u> ence shares) N/A		-	

					shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
ss and description	Currency of A amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		at close of the month
1. N/A	8					
	<u> </u>					
	<u></u>					
Stock code (if listed)	<u> </u>	·				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	_					
	<u> </u>					
	<u> </u>					
Stock code (if listed)		·				
Class of shares issuable						
(Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
J. 11/11						
	<u> </u>					
Stock code (if listed)						-
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date		<u>—</u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u>—</u>					
						
	<u> </u>					
Stock code (if listed)						'
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(If applicable) (dd/mm/yyyy)	(/ /)					
	<u>-</u>			nary shares) Nil ence shares) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)____

tilaii	under Share Option Schemes)		
Full pa	articulars including EGM approval date (dd/mm/yyyy), icable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
	bhares (11010-1)		
2.	N/A		
۷.	IV/A		
	-1(N-4-1)		
	shares (Note 1)		
3.	N/A		
٥.	IV/A		
	1 () ()		
	shares (Note 1)		
	T (1D (0 ! 1)	3.711	
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

	Other Movements in I	ssued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			o1 0.1 1.11				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						111011111
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		/-
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIII/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary seference s (Other	hare		
То	etal increase / (decrease)	in ordinary shares during the i	month (i.e. Total of A to E):		(1)	249,000	
					(2)	N/A	
То	tal increase / (decrease) i	in preference shares during th	e month (i.e. Total of A to E)	:		N/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Wang Qisong
Sublificed by: wang Qisong
Title: Executive Director
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.